

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

PLVTZ, INC.,

Debtor.

Chapter 7

Case No. 07-13532 (REG)

**ORDER GRANTING APPLICATION FOR AN
ORDER APPROVING THE SALE OF CERTAIN ASSETS OF THE
DEBTOR'S ESTATE TO OAK POINT PARTNERS, INC. FREE AND
CLEAR OF LIENS, CLAIMS, INTERESTS, AND ENCUMBRANCES
PURSUANT TO 11 U.S.C. §§363 AND 704 AND RELATED RELIEF**

Upon the Application (the "Application")¹ of Albert Togut, ("Trustee"), Trustee for the estate of PLVTZ, Inc. ("Debtor"), by his attorneys, Togut, Segal & Segal LLP, for an order pursuant to Bankruptcy Code sections 363(b) and (f) and 704(a) and Bankruptcy Rules 2002 and 6004, approving the sale of certain assets of the Debtor's estate to Oak Point Partners, Inc. ("Oak Point"); and the Court having jurisdiction to consider the Application and requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and due and proper notice of the Application having been provided; and it appearing that no other notice need be provided and that further notice has been waived; and the Court having read and considered the Application; and no objections to the Application having filed; and the Court having determined that the legal and factual bases set forth in the Application

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

and at any hearing thereon establish just and sufficient cause for the relief granted herein; it is hereby **ORDERED**:

1. The relief sought in the Application is **GRANTED** to the extent set forth herein.
2. The Purchase Agreement and all of its terms and conditions are hereby approved in their entirety.
3. Pursuant to sections 363 and 704 of the Bankruptcy Code, the Trustee is authorized to sell the Remnant Assets to Oak Point for the Purchase Price, as described in the Application and Purchase Agreement, free and clear of any and all Liens on an "as is, where is" basis.
4. The Trustee is authorized to take such action as is necessary to effectuate the terms of the Purchase Agreement, together with all additional instruments and documents that may be reasonably necessary to implement the Purchase Agreement.
5. The transfer of the Remnant Assets to Oak Point pursuant to the Purchase Agreement constitutes a legal, valid, and effective transfer of the Remnant Assets, and shall vest Oak Point with all right, title, and interest in and to the Remnant Assets.
6. The fourteen-day stay under Bankruptcy Rule 6004(h) is hereby waived.

7. This Court reserves jurisdiction over the provisions of this order and to hear and determine all matters arising from the implementation of this order.

Dated: New York, New York
March 19, 2013

S/Robert E. Gerber
HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE